

Please enter all pertinent amounts from last year.

INFORMATION ON FINANCIAL ACCOUNTS

1=spouse.....
Type of account: 1=bank account, 2=securities account, or specify
Maximum value of account (-1 if unknown)

Form fields for spouse and account type information.

Financial institution:

Name of institution (Line 1) (mandatory)
Name of institution (Line 2)
Mailing address
Account number
City
State
ZIP/postal code
Country (if not US)

Form fields for financial institution details.

Accounts owned jointly:

Number of joint owners (Mandatory for Part III accounts) (-1 if joint owner is joint filer)

Form field for number of joint owners.

Principal joint owner:

Taxpayer identification number, if not joint filer
TIN type: 1=EIN, 2=SSN/ITIN, 3=foreign , 4=unknown.
Last name
First name
Middle initial
Address
City
State
ZIP/postal code
Country (if not US)

Form fields for principal joint owner information.

Accounts where filer has no financial interest:

Last name or org. name (mandatory)
First name
Middle initial
Taxpayer identification number
TIN type: 1=EIN, 2=SSN/ITIN, 3=foreign , 4=unknown.
Address
City
State
ZIP/postal code
Country (if not US)
Filer's title

Form fields for accounts where filer has no financial interest.

Please enter all pertinent amounts from last year.

FOREIGN DEPOSIT AND CUSTODIAL ACCOUNTS (Part I)

Description of asset		
Type of account: 1=deposit, 2=custodial		
Use financial institution information from Form 114		
Financial institution information (if not filing Form 114):		
Maximum value of account during year		
Name of institution		
Account number (mandatory for part I)		
Mailing address of institution		
City of institution		
State/province of institution		
Postal code of institution		
Country of institution		
1=account opened during year		
1=account closed during year		
1=account jointly owned with spouse		
1=no tax item in Part III with respect to this account		
1=used foreign currency exchange rate to convert value to US dollars		
Foreign currency in which account is maintained		
Foreign currency exchange rate (xxxx.xxxx)		
Source of exchange rate		

OTHER FOREIGN ASSETS (Part II)

Identifying number or other designation (mandatory for part II)		
Date asset acquired during year (m/d/y)		
Date asset disposed of during year (m/d/y)		
1=jointly owned with spouse		
1=no tax item in Part III with respect to this asset		
Maximum value of asset during year		
1=used foreign currency exchange rate to convert value to US dollars		
Foreign currency in which asset is denominated		
Foreign currency exchange rate (xxxx.xxxx)		
Source of exchange rate		
Foreign entity information (complete if stock or interest):		
Name of entity		
Type of entity		
Mailing address of entity		
City of entity		
State/province of entity		
Postal code of entity		
Country of entity		

<p>1</p> <p>Type of Entity</p> <p>1 = Partnership</p> <p>2 = Corporation</p> <p>3 = Trust</p> <p>4 = Estate</p>
